

FEATURE	2011	2012	2013	2014	2015
Quick entry on slip list – Edit from slip list without opening the slip	X				
Additional custom fields (accommodates more electronic billing types)	X				
Nickname 2: 30 characters (instead of 15) and can be unique (no duplicates)	X				
Customize list appearance (slips, A/R, funds): Custom colors, select fields	X				
Restrict slip entry prevents users from entering slips for specified clients	X				
Abbreviations triggered by special characters (% - /) e/m can be “e-mail	X				
Payments include payment type (cash, check) or disable check # field	X				
User defined invoice reports	X				
Process credit cards directly through Sage Payment Solutions	X				
Updated interface for general settings, preferences, accounting link (TAL Pro)	X				
Enhanced Navigator can run locally improving performance	X				
Reprint bills to RTF file which can be edited (edit approved bills)	X	X			
Pre-defined audit house fields (electronic billing)	X	X			
Slips: Change entire slip to upper, lower, sentence or proper case	X	X			
Slips: Word count and character count	X	X			
Exclusive mode locks users out of database for maintenance (backup, repair)	X	X			
Prompt to create payment from funds if unpaid balance in a/r	X	X			
Printing bills to PDF saves a bill image	X	X			
Print to PDF or RTF options enhanced (save location, open file after printing)	X	X			
Reprint bills can be saved in clients’ individual folders	X	X			
Merge client information with Word documents	X	X			
Delete multiple slips	X	X	X		
Attach files to bills and attach receipts to slips	X	X	X		
Slip notes (private internal notes on slips) can appear on pre-bill worksheets	X	X	X		
New slip restrictions: Max time spent and minimum date on slip	X	X	X		
Multiple expense prices per expense	X	X	X		
Report: Average days to pay (forecast future revenue)	X	X	X		
Exclusive Mode messages users when database is locked for backup or repair	X	X	X		
Decimal or hours: minutes format on slips	X	X	X		
Slip triggers (if create “deposition” slip, triggers “court reporter” slip	X	X	X		
Time capture: Tracks time spent on various activities in Windows	X	X	X	X	
TAL Pro product: New and improved functionality	X	X	X	X	
Slip List: Expanded capability to view and enter slips	X	X	X	X	
Calendar Synch with Google Calendar	X	X	X	X	
Voice to Text (dictate slips)	X	X	X	X	X
Watermark on draft bills	X	X	X	X	X
Ability to create and mail/email payment receipts	X	X	X	X	X
Second address on client file (2 addresses on invoice)	X	X	X	X	X
Improved workflow for electronic billing (audit houses such as LEDES)	X	X	X	X	X
Easier process to move clients to “inactive” or “closed”	X	X	X	X	X